



Jerald David August

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Member: PA/NY/FL

AUGUST
TAX LAW, P.C.

Mr. August has served as chair and co-chair of the tax law departments of two Am Law 200 law firms and as a partner in both national and regional tax law firms and in a tax litigation boutique. He now announces the opening of August Tax Law, P.C., located in Blue Bell, PA, a suburb of Philadelphia located near Valley Forge, PA.

For the past five years, Mr. August served as Co-Chair of the International Tax and Wealth Planning Group for Fox Rothschild, LLP. Before Fox, he was a partner at two national tax law firms: Houston-based Chamberlain Hrdlicka and Kostelanetz & Fink in New York City. Mr. August was the majority shareholder in the tax law firm of August, Kulunas, Dawson & Siegel, P.A., in West Palm Beach, Florida, which he started in 1988 after serving as co-chair of the Tax Department of the Miami-based firm of Steel Hector & Davis. In 2005, he merged his firm with Fox Rothschild and worked from the firm's Philadelphia and West Palm Beach locations. He spent 10 years as a partner and co-chair of the Taxation and Wealth Planning Department and chair of the firm's Tax Opinions Committee of Fox Rothschild before joining Kostelanetz & Fink. Mr. August continues to represent major clients from South Florida, the Philadelphia tri-state area, and New York.

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Areas of Practice

- United States & International Taxation
- Tax Controversy & Litigation
- Wealth Planning for U.S. and Non-U.S. Persons
- Tax Risk Management

Education

- University of Pennsylvania Wharton School (B.S. Finance, B.A. Political Science, 1974)
- University of Pittsburgh School of Law (J.D., 1977)
- New York University School of Law (LL.M. in Taxation, 1980)

Editor-in-Chief

- Corporate Taxation (a/k/a Journal of Corporate Taxation), Warren, Gorham & Lamont, the leading journal of its kind in the U.S.; also published on RIA Checkpoint & WESTLAW
- Columnist on Cross-Border Tax Developments

Memberships

- American Bar Association, Tax Section
 - Former Vice Chair
 - Editor-in-Chief of *The Tax Lawyer*, the leading law review on U.S. taxation
- American College of Tax Counsel
 - Amicus Brief Committee (2024-present)
- American College of Trust and Estate Counsel
- American Law Institute, Life Sustaining Member
 - *The Practical Tax Lawyer*, Chair, Editorial Board
 - Consultative Groups for the Restatement of the Law on Corporate Governance, Conflicts of Laws, Trusts, Wills, Entity Taxation
 - Advisor to ALI on Tax Law Programs and Frequent Moderator and Speaker
- American Tax Policy Institute
- Florida Bar Association
 - Palm Beach County Bar Association
- New York State Bar Association
 - New York City Bar Association
- Pennsylvania Bar Association
 - Director, Tax Section
 - Vice-Chair, International Law and Comparative Law Section
 - Montgomery, Chester and Philadelphia County Bar Associations
- United States Tax Court
- United States Supreme Court
- United States Court of Federal Claims

Board of Advisors

- New York University Federal Institute of Taxation (1994-present)
- Co-Chair 83rd Annual IFT Fall, 2024 (New York & San Diego)
- Chair and Speaker, Closely-Held Companies (1992-present)

Honors & Award

- Selected to the "Best Lawyers in America" list for Tax Law, Trusts & Estates Law (1993-2024) and Litigation & Controversy - Tax (2011-2024) in Philadelphia, PA and New York, NY by *Best Lawyers*
- Martindale-Hubbell AV Preeminent Rating (1990-present)
- Selected to the "Super Lawyers" list for Tax in Pennsylvania (2006-2024)